

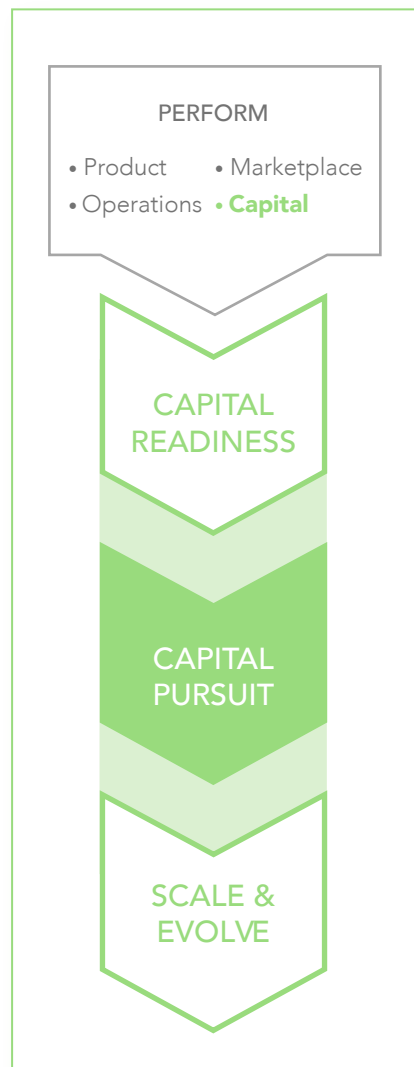
SCIENTIFIC RESEARCH AND EXPERIMENTAL DEVELOPMENT (SR&ED) SERVICE

Our Scientific Research and Experimental Development (SR&ED) service assists technology-based startups looking to understand the available SR&ED opportunities and leverage the program in their product development plan.

APPROACH: ANALYSIS, GUIDANCE, SUPPORT

Our end-to-end approach will guide you through the entire SR&ED process. We begin at the project planning stage for your product, providing an analysis of the SR&ED benefits available to you, and advise on the best strategy to maximize the potential value of your SR&ED claim.

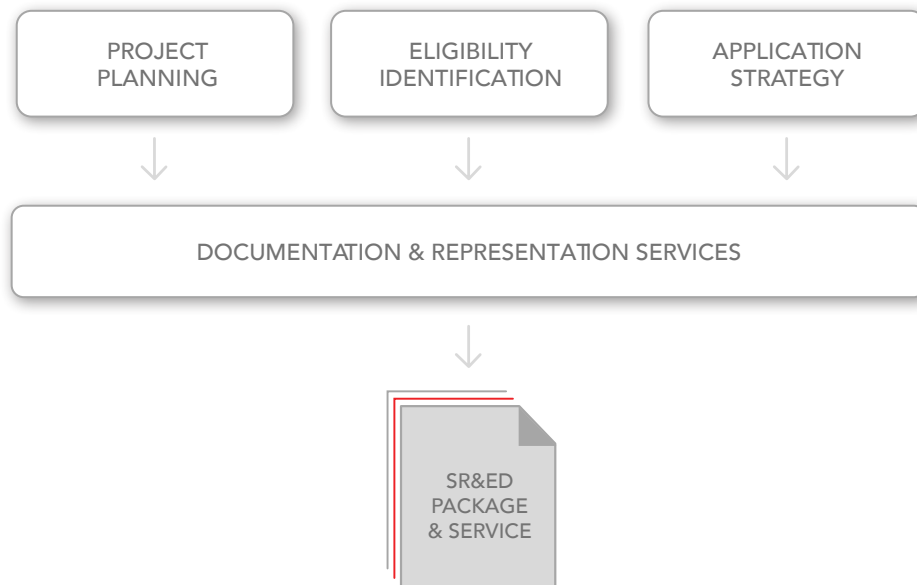
After finalizing strategy, we begin the application process on your behalf, liaising with your accountant and the Canada Revenue Agency (CRA), and managing the administrative, technical, and financial correspondence. Our aim is to provide you with the highest probability of success.



Our work is conducted over two key stages:

- Strategy & Oversight
 - Identify the optimal legal and operating structure of the business.
 - Advocate on behalf of the business in the development of the claim application.
 - Provide governance and oversight throughout the claims process.
 - Recommend other grants and incentive programs that may be applicable.
- Claim application processing and administration
 - Identification of eligible SR&ED activities that the company has or will undertake
 - Determination of the optimal application strategy.
 - Canada Revenue Agency (CRA) document preparation.
 - Complete and Submit applications for credits and/or cash refunds.
 - Analyze and plan the SR&ED impact and opportunities on various financial & accounting metrics.
 - Audit of the SR&ED claim by both a financial advisor and scientific advisor appointed by CRA.

APPROACH: ANALYSIS, GUIDANCE, SUPPORT



DELIVERABLE: SR&ED PACKAGE & SERVICE

Our **SR&ED Package & Service** offering positions your business optimally to realize the financial benefits of the program. Our team will deliver on the following:

- Assistance in project planning from a research and development perspective.
- Identification of eligible SR&ED projects based on program eligibility criteria.
- A proposed application strategy that is structured to maximize probability of program acceptance.
- Documentation of eligible project activities and relevant financial data for application submission.
- Representation services that include:
 - Coordination with client's accountant for inclusion of SR&ED in income tax planning
 - Liaison with CRA for technical / financial audit correspondence

